



CONSULTANT RECORDS – Request to Change Service Consultant

CELBO FINANCIAL SOLUTIONS
 P O Box 130425
 Bryanston
 2021

Dear Sirs,

I hereby appoint Celbo Financial Solutions, to be my servicing and transacting Broker on all my policies and / or investments held with the following Companies:-

Discovery	Intermediary House Code:	1095543425
	Intermediary Code:	1065354712
Liberty Life	Intermediary Code:	3390247910001
	Intermediary Health Code:	57216
Stanlib	Intermediary Code:	1006798
Allan Gray	FSP Code:	B629
	IFP Code:	B630
Momentum	Intermediary House Code:	036419
	Intermediary Code:	680805
Sanlam	Intermediary Code	054186
Fedhealth	Intermediary Code	02/800171
PSG Konsult	Intermediary Code	6266

I understand and accept that by this appointment, ALL previous intermediaries through whom my policies and / or investments were affected or serviced by will no longer represent me. I further agree to the transfer of any new commission which may be due during the period of this appointment to the appointed brokerage nominated above in respect of the following policy(ies).

Yours faithfully

 Owners Full Name in Block Letters

 ID Number

 Date of Birth

 Owner's Signature

 Date

Policy No: _____

Medical Aid No: _____

Special Instructions: _____